

EU – Turkey Cooperation scheme on hazelnuts

-

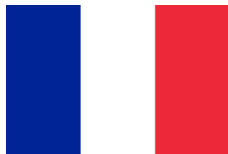
2022/october/17

Brussels, Belgium

-

JL REIGNE, SCA Unicoque General Manager

-



UNICOQUE





UNICOQUE

UNICOQUE

KOKI[®]
Noisettes & Noix de France



UNICOQUE



European Commission
Agriculture and Rural Development

Hazelnut French Production

- *Production, orchards and quality*
- *Price trend*
- *Production forecast 2022*
- *General issues*



UNICOQUE

noisettes et noix de France



KOKI[®]
Noisettes & Noix de France

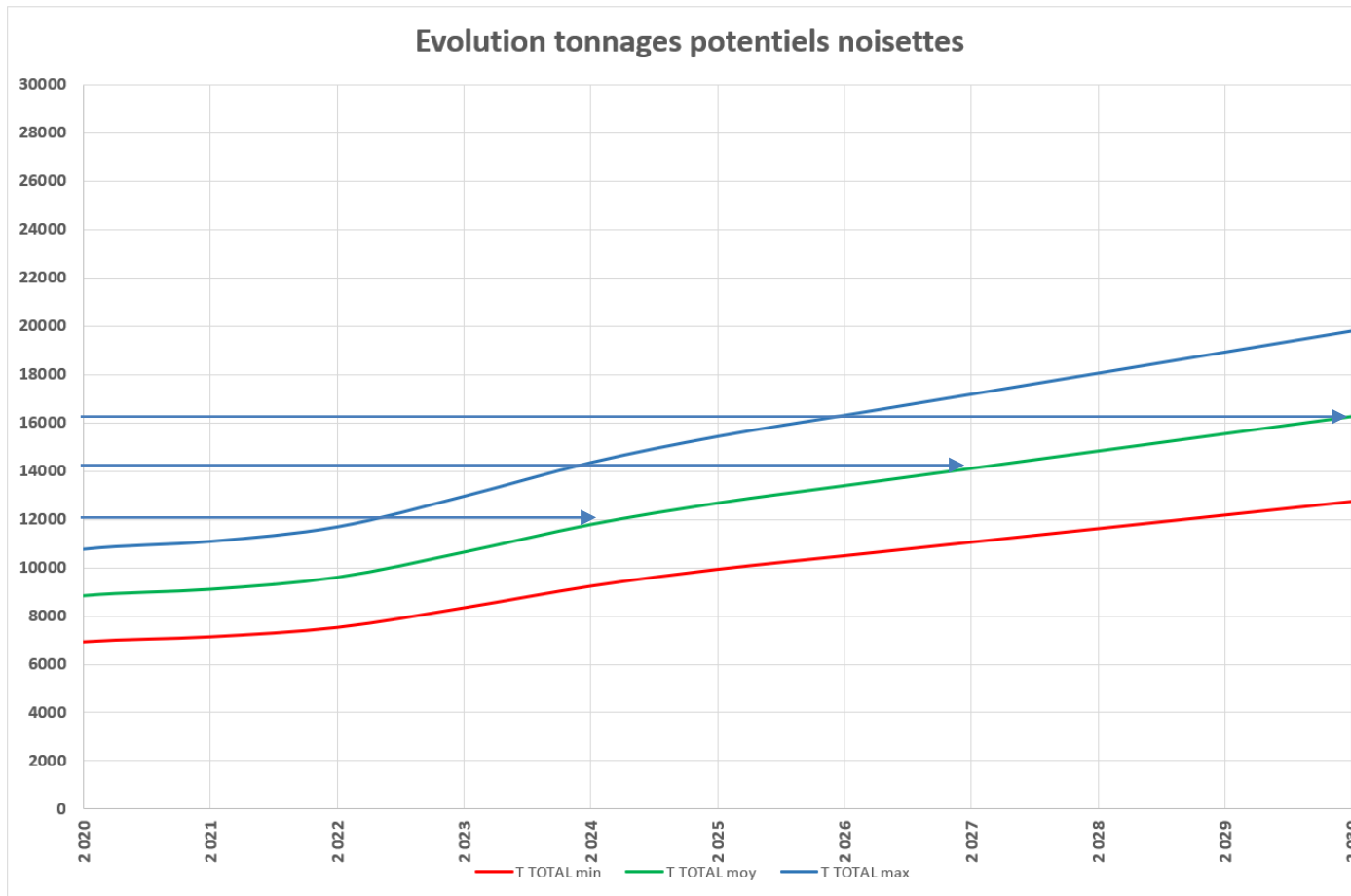
UNICOQUE : key figures

- France = **SMALL HAZELNUT PRODUCTION**
- **98%** of french hazelnut production = one coop = SCA Unicoque
- **350** growers
- **7000Ha** hazelnut orchard, 4000 adult trees
- 2019 crop : **10 500T (Inshell)**
- 2025 predicted crop : **~15 000T (Inshell)**
- **50%** dedicated to inshell market

UNICOQUE : production area



Tonnage forecast 2020 - 2030



2020 50 / 50
2030 70 / 30

UNICOQUE

noisettes et noix de France



KOKI[®]
Noisettes & Noix de France

Quality and safety

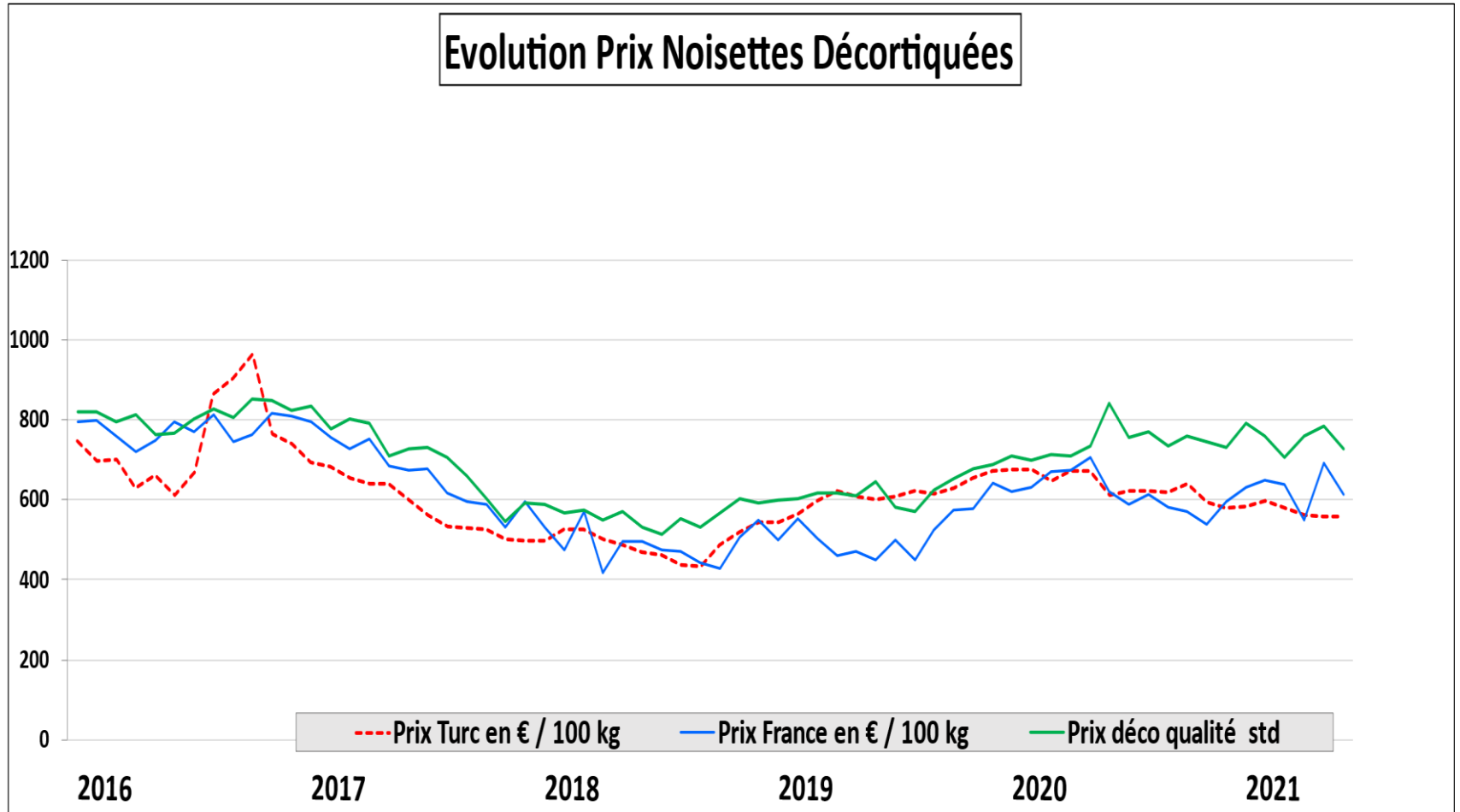
- **50% inshell market**
- **No aflatoxins** detected since 1999
- **No pesticides** over LMR since 1999
- **Traceability** from harvest to customer, Very high quality standard levels and **certification**
- **Very strict french regulation concerning pesticides use (no neonicotinoïdes)**

Hazelnut French Production

- *Production, orchards and quality*
- ***Price trend***
- *Production forecast 2021*
- *General issues*



Prices trend (kernel €/kg)



Hazelnut French Production

- *Production, orchards and quality*
- *Price trend*
- ***Production forecast 2022***
- *General issues*



UNICOQUE

noisettes et noix de France

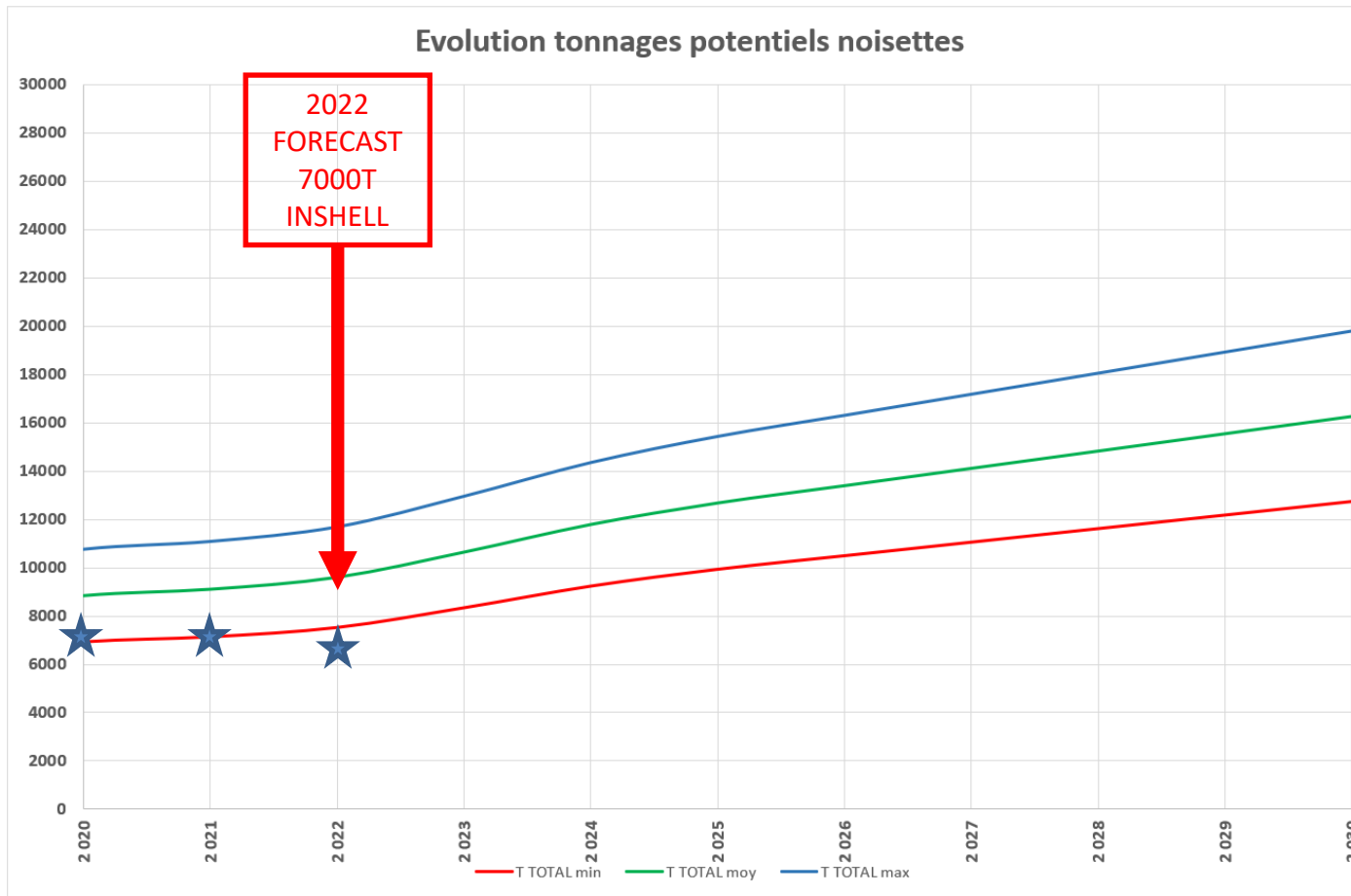


KOKI[®]
Noisettes & Noix de France

Tonnage forecast 2022

- Important frost damage in south west France
 - 1er-5 april 2022
 - 50% of a normal production
- Important pests damages : *BMSB*, *Curculio nucum*
- Important warm temperatures damages

Tonnage forecast 2022



2020 50 / 50
2030 70 / 30

Hazelnut French Production

- *Production, orchards and quality*
- *Price trend*
- *Production forecast 2022*
- ***General issues***



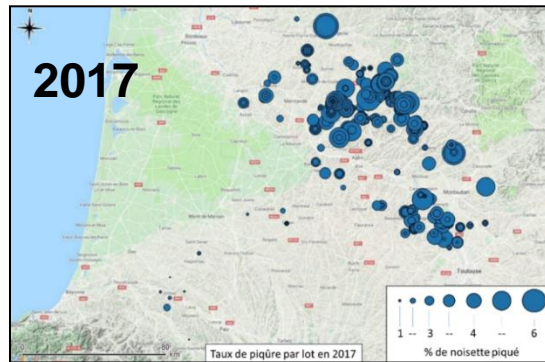
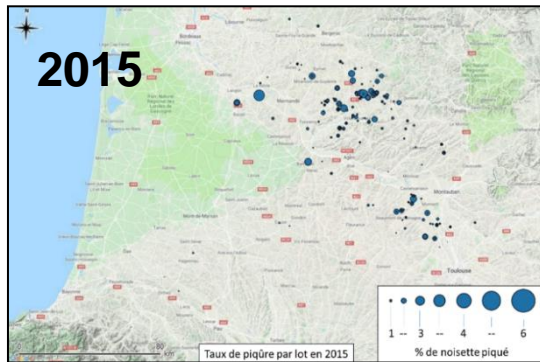
General issues

- **Prices stability** is important to stabilize market, industry and production :
 - Very high prices leads to substitution and consumption decrease
 - Low actual prices increase growers difficulties
- Importance of **long term strategy** view
- **Quality and traceability** are very important
- **Pest management is a priority and French régulation is an exception in the world**

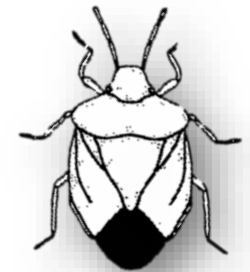
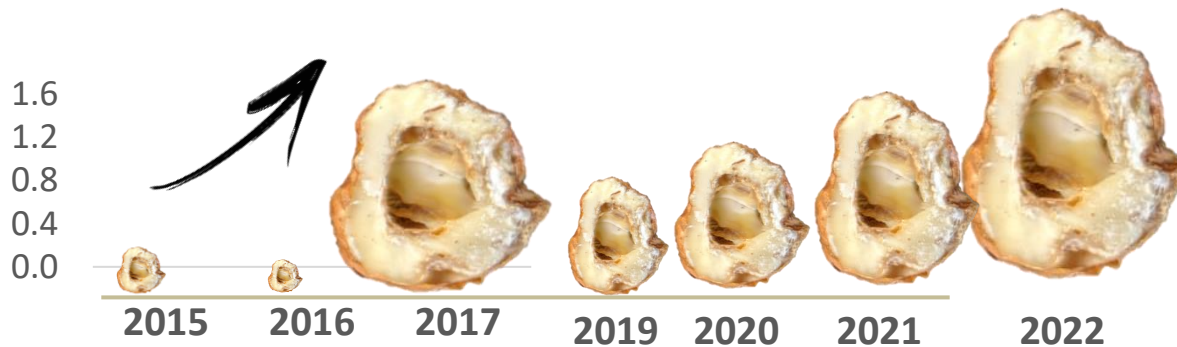
Pests issues



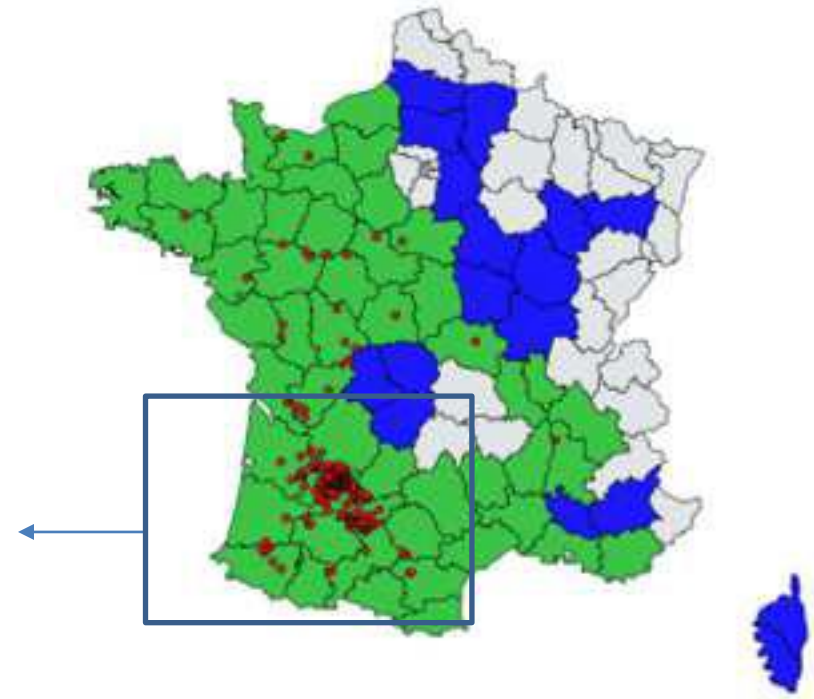
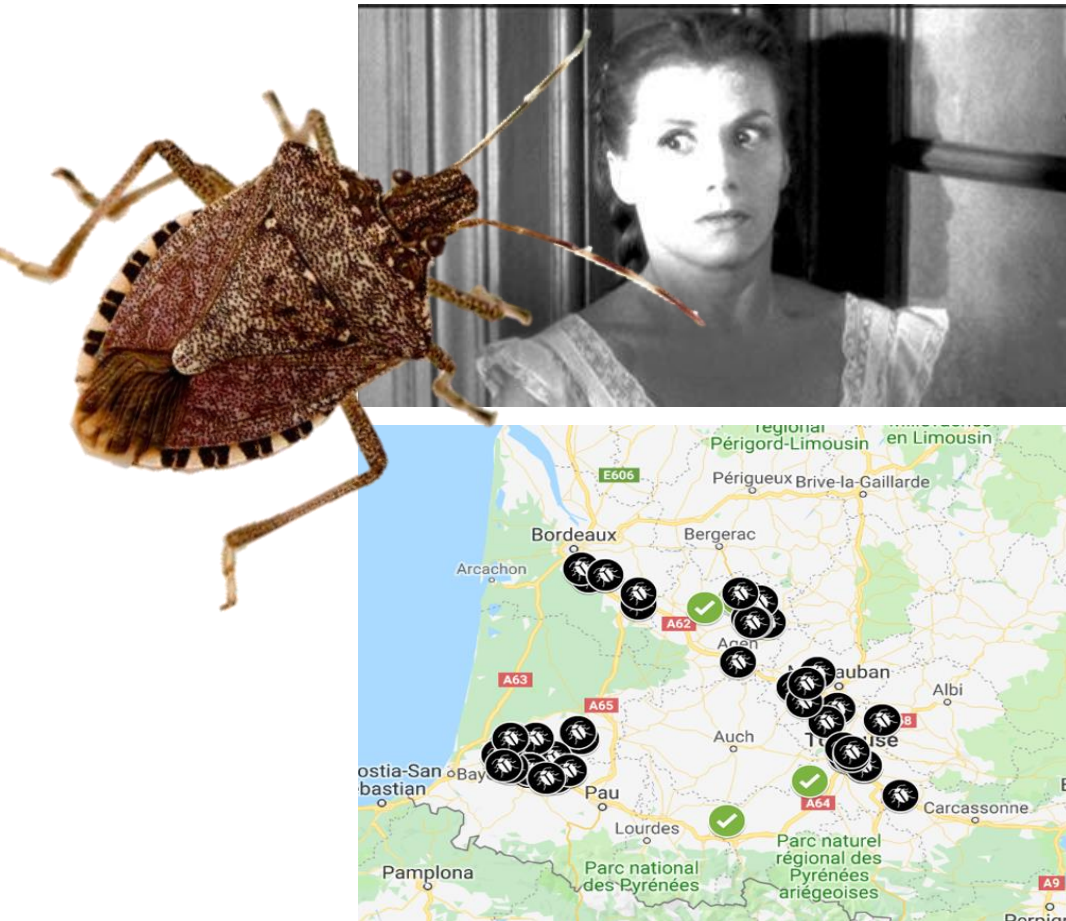
Stink buggs



% de dégâts



BMSB : *halyomorpha halys*



UNIVERSITA
DEGLI STUDI
DI TORINO

General issues

- New pests (*Halyomorpha halys*) and new pesticides regulations = strong incidence on french production
- French prices 2022 trend : higher than 2021 linked to a very important increase of production cost due to pesticides regulation and important frost damage on spring

A close-up photograph of several green hazelnut husks (involucres) on a branch. The husks are bright green and have a textured, ribbed appearance. They are surrounded by green leaves with serrated edges. The background is a soft-focus blue sky.

THANK YOU...